Compliance Documentation

A Vision

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Purpose For Compliance Forms

STATUTES
PRC 25402.1(f)

✓ Shall establish continuing program of technical assistance to local building departments in enforcement

✓ Program shall include preparation and publication of forms & procedures for local building departments in performing review of building plans and specifications.
Purpose For Compliance Forms

STATUTES
Title 24, Part 1
Documentation:
1. Certificate of Compliance
3. Certificate of Installation.
4. Certificate of Acceptance
5. Certificate of Field Verification & Diagnostic Testing
Purpose For Compliance Forms

STATUTES

Contingent upon availability and approval of electronic document repository:

• HERS provider data registry shall be automatically transmitted by the data registry to an electronic document repository for retention.
Purpose For Compliance Forms

STATUTES

Contingent upon availability and approval of electronic document repository:

• Beginning 1/1/15, nonres buildings; automatically transmitted by data registry to electronic document repository for retention.
Purpose For Compliance Forms

STATUTES
Title 24, Part 1

Information provided by Builder:
1. Compliance information
2. Operating information
3. Maintenance information
4. Ventilation information
Purpose For Compliance Forms

STATUTES
Title 24, Part 1

Enforcement Agency Requirements:

1. Permits
   a. Plan Check - T24 Compliance Documents and building plans
   b. Inspectors ensure building follows T24 Compliance Documents and proper forms and tests are completed.
Currently Used Forms

• NONRESIDENTIAL FORMS
  – 110 PAGES

• RESIDENTIAL FORMS
  – 103 PAGES
Currently Used Forms

- Newly Constructed vs. Additions and Alterations
- Certificates of Compliance
- Field Inspection Checklists
- Mandatory Measures
- Prescriptive Approach
- Performance Approach
- Support Worksheets
- Installation Certificates
- Certificates of Acceptance
Which Form(s) Do I Need?

- Builder
- Contractor
- Acceptance Tester
- Energy Consultant
- Building Inspector
- Plans Examiner
- Installer
- Sub Contractor
• Some players generate only one compliance form, some players generate many

• What type of documentation construct is intuitive for each person interfacing?
File Documents with Registry

Certified Registry

- Builder
- Contractor
- Acceptance Tester
- Energy Consultant
- Building Inspector
- Plans Examiner
- Installer
- Sub Contractor
Registry and Repository

Certified Registry

Repository

Certified Registry

Certified Registry
Compliance Forms

Compliance Documentation
Turbo Compliance
Imagine

- Building permits at midnight?
- Automated building permits?
Imagine
Imagine
Problem Statements

• We do not have full compliance with the Building Efficiency Standards and we need to attain it without harming other compliance processes

• To improve compliance, we need to develop a process that increases access and comprehension of the Standards

• Standards compliance is too complex and needs to be simplified without alienating existing participants in the compliance process
The End

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